



亞洲聯合基建控股有限公司
ASIA ALLIED INFRASTRUCTURE HOLDINGS LIMITED

(Incorporated in Bermuda with Limited Liability)
(Stock Code: 00711.HK)

[For Immediate Release]

**ASIA ALLIED INFRASTRUCTURE CONCLUDES HK\$1.3 BILLION
3-YEAR TERM LOAN AND REVOLVING CREDIT FACILITY AGREEMENT**

* * *

Strong support from banking community despite challenging market conditions

(Hong Kong, 18 February 2021) – **Asia Allied Infrastructure Holdings Limited** (“**Asia Allied Infrastructure**” or “**the Group**”) (stock code: 00711) is pleased to announce today that it has entered into a HK\$1.3 billion term loan and revolving credit facility agreement with 5 banks. Part of the loan will be used to refinance the loan portfolio of the Group, while the rest of the loan will be used to support future operations and development. This facility will lower the overall finance cost of the Group, enhance its financial flexibility and funding capability.

The 3-year facility of HK\$1.3 billion carrying an interest rate of HIBOR+1.65% was arranged by Hang Seng Bank Limited, Chong Hing Bank Limited, China CITIC Bank International Limited Macau Branch, Fubon Bank (Hong Kong) Limited, and United Overseas Bank Limited.

Mr. Dominic Pang, Chairman of Asia Allied Infrastructure, said, “2021 is a challenging year for most businesses around the world. Winning strong support from the banking community means a lot to us and demonstrates their confidence in the Group’s solid business strategies. We are truly grateful to see the overwhelming response to this facility. Over the years, our established long term relationship with our banking partners has enabled us to realize many corporate strategies which has built the strong foundation of Asia Allied Infrastructure today. We will continue to do our best in strengthening our business fundamentals, while stay prudent in pursuing different opportunities in the market with an aim of achieving long term sustainable growth and creating value for our stakeholders.”

-End-

Asia Allied Infrastructure Holdings Limited (stock code: 00711.HK)

Asia Allied Infrastructure Holdings Limited ("Asia Allied Infrastructure") is listed on the Main Board of the Hong Kong Stock Exchange under stock code 00711. The Group operates businesses such as construction engineering and management, property development and assets leasing, security and facility management, tunnel management, non-franchised bus services, as well as medical technology and healthcare. Its subsidiary "Chun Wo" is a renowned construction contractor and property developer in Hong Kong. Chun Wo's solid construction experience and professional capabilities have enabled the Group to seize suitable development opportunities, allowing the Group to enhance its overall profitability and investment value.

For press enquiries:

Strategic Financial Relations Limited

Cindy Lung	(852) 2864 4867	cindy.lung@sprg.com.hk
Desiree Shung	(852) 2114 2200	desiree.shung@sprg.com.hk
Cherrie Man	(852) 2864 4848	cherrie.man@sprg.com.hk