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亞洲聯合基建控股有限公司

ASIA ALLIED INFRASTRUCTURE HOLDINGS LIMITED

(Incorporated in Bermuda with Limited Liability)
(Stock Code: 00711.HK)

ANNOUNCEMENT PURSUANT TO RULE 13.16 OF THE LISTING RULES

The board of directors (the “**Board**”) of Asia Allied Infrastructure Holdings Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) hereby announces the details of financial assistance to and guarantees given for banking facilities granted to affiliated companies of the Group in accordance with Rule 13.16 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

As at the date of this announcement, the Group’s financial assistance given to and guarantees given for banking facilities granted to its affiliated companies in aggregate amounts to approximately HK\$1,249.4 million which represents approximately 14.8% of the total assets of the Group, exceeding 8% of the assets ratio as defined under Rule 14.07(1) of the Listing Rules. Details are set out as follows:

Name of affiliated companies of the Group	Company’s % equity interest in the affiliated companies	Amount of advances/ loans due from affiliated companies <i>HK\$ million</i>	Amount of committed capital injection to the affiliated companies <i>HK\$ million</i>	Amount guaranteed by the Group for banking facilities granted to affiliated companies <i>HK\$ million</i>	Total amount of financial assistance and guarantees given to affiliated companies <i>HK\$ million</i>	Amount of guaranteed banking facilities utilised by the affiliated companies <i>HK\$ million</i>	Maturity date and method of repayment of banking facilities
Dingway Investment Limited (“Dingway”)	45%	314.0 <i>(Note 1)</i>	–	–	314.0	N/A	N/A
Great Prosper Development Limited (“Great Prosper”)	40%	–	–	935.4	935.4	491.0	<i>Note 2</i>
		<u>314.0</u>	<u>–</u>	<u>935.4</u>	<u>1,249.4</u>	<u>491.0</u>	

Notes:

1. The advance/loan due from Dingway to the Group is unsecured, non-interest bearing and has no fixed term of repayment and is repayable on demand.
2. The banking facilities will be repayable upon the earlier of (i) the date falling 48 months from the date of the facility agreement (i.e. 31 May 2017); or (ii) the date falling 6 months after the issuance of the occupation permit by the Buildings Department for a property development project owned by Great Prosper. The banking facilities carry interest which is at normal commercial rate after arm's length negotiation with the respective lenders and are secured by (among others) guarantees by the Group (with the other shareholder of Great Prosper providing to the Group counter-guarantee in respect of the amount of banking facilities in excess of the Group's pro rata share based on the Group's equity interest in Great Prosper).

The Company will continue to monitor the financial assistance and guarantees to affiliated companies, and will comply with any further disclosure requirements (if necessary) and the relevant continuing disclosure requirements under Chapter 13 of the Listing Rules for so long as the circumstances giving rise to such disclosure obligation continue to exist.

By Order of the Board
**ASIA ALLIED INFRASTRUCTURE
HOLDINGS LIMITED**
Pang Yat Ting, Dominic
Chairman

Hong Kong, 7 March 2018

As at the date of this announcement, the executive directors of the Company are Mr. Pang Yat Ting, Dominic, Mr. Xu Jianhua, Ir Dr. Pang Yat Bond, Derrick, JP, Mr. Shea Chun Lok, Quadrant and Madam Li Wai Hang, Christina, and the independent non-executive directors of the Company are Mr. Ho Gilbert Chi Hang, Mr. Lam Yau Fung, Curt and Mr. Wu William Wai Leung.